

NOTICE OF PUBLIC HEARING

Notice is hereby given that on December 15, 2017, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an amount not to exceed \$2,250,000,000 (the "Bonds"). The proceeds of the Bonds will be used by Kaiser Foundation Hospitals (the "Corporation") or certain of its affiliates to finance, including reimburse for, the costs of the construction, expansion, remodeling, renovation, furnishing, equipping, acquisition and other capital projects of certain health facilities described below (collectively referred to herein as the "Facilities"):

- Dublin Specialty Medical Offices, located at 3100 and 3200 Dublin Boulevard, Dublin, California 94568 or otherwise located in the vicinity of the intersection of Dublin Boulevard and Grafton Street in Dublin, California 94568 (not to exceed \$235,000,000)
- Redwood City Medical Center and Medical Offices, located at 1100 Veterans Boulevard and 1175 Marshall Street, Redwood City, California 94063 (not to exceed \$219,000,000)
- Roseville Medical Offices, located at 1001 Riverside Avenue, Roseville, California 95678 (not to exceed \$183,000,000)
- Daly City Medical Offices, located at 395 Hickey Boulevard, Daly City, California 94015 (not to exceed \$150,000,000)
- J Street Medical Offices, located at 501 J Street, Sacramento, California 95814 (not to exceed \$138,000,000)
- Los Gatos Medical Offices, located at 1650 Los Gatos Drive, San Rafael, California 94903 (not to exceed \$113,000,000)
- Fremont Medical Center and Offices, located at 39400 Paseo Padre Parkway, Fremont, California 94538 (not to exceed \$80,000,000)
- Irwindale Specialty Medical Offices, located at 12761 Schabarum Avenue, Irwindale, California 91706 or otherwise located in the area between Schabarum Avenue and Interstate 605 in Irwindale, California 91706 (not to exceed \$78,000,000)
- Santa Rosa Medical Offices, located at 2240 Mercury Way, Santa Rosa, California 95407 or otherwise located in the vicinity of the intersection of Mercury Way and Apollo Way in Santa Rosa, California 95407 (not to exceed \$70,000,000)
- Carson Medical Offices, located at 18600 South Figueroa Street, Gardena (Carson), California 90248 (not to exceed \$67,000,000)
- Clairemont Mesa Medical Offices, located at 6911 Convoy Court, San Diego, California 92111 or otherwise located in the vicinity of the intersection of Convoy Court and Shawline Street in San Diego, California 92111 (not to exceed \$67,000,000)

- Murrieta Medical Offices, located at 28150 Keller Road, Murrieta, California 92563 (not to exceed \$100,000,000)
- Market Street Medical Offices, located at 4949 Market Street, Ventura, California 93003 or otherwise located in the vicinity of the intersection of Market Street and Portola Road in Ventura, California 93003 (not to exceed \$47,000,000)
- Baldwin Hills-Crenshaw Medical Offices, located at 3782 West Martin Luther King Jr. Boulevard, Los Angeles, California 90008 (not to exceed \$100,000,000)
- Hollywood Romaine Medical Offices, located at 7007 Romaine Street, Los Angeles, California 90038 or otherwise located in the vicinity of the intersection of North Orange Drive and Romaine Street in Los Angeles, California 90038 (not to exceed \$26,000,000)
- Sacramento Medical Center, consisting of approximately 18 acres of land generally located in the vicinity north of Railyards Boulevard, west of 5th Street, and east of Interstate 5 in Sacramento, California 95811 and 95814 (not to exceed \$184,000,000)
- Downey Medical Center, located at 9333 Imperial Highway, Downey, California 90242 (not to exceed \$234,000,000)
- Woodland Hills Medical Center, located at 5601 De Soto Avenue, Woodland Hills, California 91367 (not to exceed \$159,000,000)

The Facilities listed above are or will be owned and/or operated by the Corporation or one of its affiliates, each a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held at 915 Capitol Mall, Suite 435, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the Facilities may attend the public hearing in person or by phone (888) 240-3210 (participation code 3625540) or TDD (916) 654-9922, or, prior to the time of the hearing, submit written comments to Ronald L. Washington, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: November 30, 2017